Meierhenry Sargent LLP
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August 29, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Town of Hermosa
  Clean Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

RECEIVED
AUG 31 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

Town of Hermosa
$303,604 Borrower Bond
dated August 20, 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Hermosa

2. Designation of issue: Borrower Bond.

3. Date of issue: August 20, 2012

4. Purpose of issue: Town of Hermosa - North Sewer Collection Line Project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $303,604

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 20th day of August 2012.

By: Shanna Harris
Its: Finance Officer

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$303,604
Town of Hermosa
Borrower Bond, Series 2012

Dated Aug 20, 2012 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2014			$18,774.96	$18,774.96	$18,774.96	
10/15/2014	$1,503.45	3.250	$2,466.78	$3,970.24		$22,745.19
01/15/2015	$1,515.67	3.250	$2,454.57	$3,970.24		
04/15/2015	$1,527.98	3.250	$2,442.25	$3,970.24		
07/15/2015	$1,540.40	3.250	$2,429.84	$3,970.24	$15,880.95	
10/15/2015	$1,552.92	3.250	$2,417.32	$3,970.24		$15,880.95
01/15/2016	$1,565.53	3.250	$2,404.70	$3,970.24		
04/15/2016	$1,578.25	3.250	$2,391.98	$3,970.24		
07/15/2016	$1,591.08	3.250	$2,379.16	$3,970.24	$15,880.95	
10/15/2016	$1,604.00	3.250	$2,366.23	$3,970.24		$15,880.95
01/15/2017	$1,617.04	3.250	$2,353.20	$3,970.24		
04/15/2017	$1,630.17	3.250	$2,340.06	$3,970.24		
07/15/2017	$1,643.42	3.250	$2,326.82	$3,970.24	$15,880.95	
10/15/2017	$1,656.77	3.250	$2,313.46	$3,970.24		$15,880.95
01/15/2018	$1,670.23	3.250	$2,300.00	$3,970.24		
04/15/2018	$1,683.80	3.250	$2,286.43	$3,970.24		
07/15/2018	$1,697.49	3.250	$2,272.75	$3,970.24	$15,880.95	
10/15/2018	$1,711.28	3.250	$2,258.96	$3,970.24		$15,880.95
01/15/2019	$1,725.18	3.250	$2,245.06	$3,970.24		
04/15/2019	$1,739.20	3.250	$2,231.04	$3,970.24		
07/15/2019	$1,753.33	3.250	$2,216.91	$3,970.24	$15,880.95	
10/15/2019	$1,767.58	3.250	$2,202.66	$3,970.24		$15,880.95
01/15/2020	$1,781.94	3.250	$2,188.30	$3,970.24		
04/15/2020	$1,796.42	3.250	$2,173.82	$3,970.24		
07/15/2020	$1,811.01	3.250	$2,159.23	$3,970.24	$15,880.95	
10/15/2020	$1,825.73	3.250	$2,144.51	$3,970.24		$15,880.95
01/15/2021	$1,840.56	3.250	$2,129.68	$3,970.24		
04/15/2021	$1,855.51	3.250	$2,114.72	$3,970.24		
07/15/2021	$1,870.59	3.250	$2,099.65	$3,970.24	$15,880.95	
10/15/2021	$1,885.79	3.250	$2,084.45	$3,970.24		$15,880.95
01/15/2022	$1,901.11	3.250	$2,069.13	$3,970.24		
04/15/2022	$1,916.56	3.250	$2,053.68	$3,970.24		
07/15/2022	$1,932.13	3.250	$2,038.11	$3,970.24	$15,880.95	
10/15/2022	$1,947.83	3.250	$2,022.41	$3,970.24		$15,880.95
01/15/2023	$1,963.65	3.250	$2,006.58	$3,970.24		
04/15/2023	$1,979.61	3.250	$1,990.63	$3,970.24		
07/15/2023	$1,995.69	3.250	$1,974.54	$3,970.24	$15,880.95	
10/15/2023	$2,011.91	3.250	$1,958.33	$3,970.24		$15,880.95
01/15/2024	$2,028.25	3.250	$1,941.98	$3,970.24		
04/15/2024	$2,044.73	3.250	$1,925.50	$3,970.24		
07/15/2024	$2,061.35	3.250	$1,908.89	$3,970.24	$15,880.95	
10/15/2024	$2,078.10	3.250	$1,892.14	$3,970.24		$15,880.95
01/15/2025	$2,094.98	3.250	$1,875.26	$3,970.24		
04/15/2025	$2,112.00	3.250	$1,858.23	$3,970.24		
07/15/2025	$2,129.16	3.250	$1,841.07	$3,970.24	$15,880.95	
10/15/2025	$2,146.46	3.250	$1,823.77	$3,970.24		$15,880.95
01/15/2026	$2,163.90	3.250	$1,806.33	$3,970.24		
04/15/2026	$2,181.48	3.250	$1,788.75	$3,970.24		
07/15/2026	$2,199.21	3.250	$1,771.03	$3,970.24	$15,880.95	
10/15/2026	$2,217.08	3.250	$1,753.16	$3,970.24		$15,880.95
01/15/2027	$2,235.09	3.250	$1,735.15	$3,970.24		
04/15/2027	$2,253.25	3.250	$1,716.99	$3,970.24		
07/15/2027	$2,271.56	3.250	$1,698.68	$3,970.24	$15,880.95	
10/15/2027	$2,290.01	3.250	$1,680.22	$3,970.24		$15,880.95
01/15/2028	$2,308.62	3.250	$1,661.62	$3,970.24		
04/15/2028	$2,327.38	3.250	$1,642.86	$3,970.24		

07/15/2028	$2,346.29	3.250	$1,623.95	$3,970.24	$15,880.95	
10/15/2028	$2,365.35	3.250	$1,604.88	$3,970.24		$15,880.95
01/15/2029	$2,384.57	3.250	$1,585.67	$3,970.24		
04/15/2029	$2,403.95	3.250	$1,566.29	$3,970.24		
07/15/2029	$2,423.48	3.250	$1,546.76	$3,970.24	$15,880.95	
10/15/2029	$2,443.17	3.250	$1,527.07	$3,970.24		$15,880.95
01/15/2030	$2,463.02	3.250	$1,507.22	$3,970.24		
04/15/2030	$2,483.03	3.250	$1,487.21	$3,970.24		
07/15/2030	$2,503.21	3.250	$1,467.03	$3,970.24	$15,880.95	
10/15/2030	$2,523.54	3.250	$1,446.69	$3,970.24		$15,880.95
01/15/2031	$2,544.05	3.250	$1,426.19	$3,970.24		
04/15/2031	$2,564.72	3.250	$1,405.52	$3,970.24		
07/15/2031	$2,585.56	3.250	$1,384.68	$3,970.24	$15,880.95	
10/15/2031	$2,606.56	3.250	$1,363.67	$3,970.24		$15,880.95
01/15/2032	$2,627.74	3.250	$1,342.49	$3,970.24		
04/15/2032	$2,649.09	3.250	$1,321.14	$3,970.24		
07/15/2032	$2,670.62	3.250	$1,299.62	$3,970.24	$15,880.95	
10/15/2032	$2,692.32	3.250	$1,277.92	$3,970.24		$15,880.95
01/15/2033	$2,714.19	3.250	$1,256.05	$3,970.24		
04/15/2033	$2,736.24	3.250	$1,233.99	$3,970.24		
07/15/2033	$2,758.48	3.250	$1,211.76	$3,970.24	$15,880.95	
10/15/2033	$2,780.89	3.250	$1,189.35	$3,970.24		$15,880.95
01/15/2034	$2,803.48	3.250	$1,166.75	$3,970.24		
04/15/2034	$2,826.26	3.250	$1,143.98	$3,970.24		
07/15/2034	$2,849.22	3.250	$1,121.01	$3,970.24	$15,880.95	
10/15/2034	$2,872.37	3.250	$1,097.86	$3,970.24		$15,880.95
01/15/2035	$2,895.71	3.250	$1,074.52	$3,970.24		
04/15/2035	$2,919.24	3.250	$1,051.00	$3,970.24		
07/15/2035	$2,942.96	3.250	$1,027.28	$3,970.24	$15,880.95	
10/15/2035	$2,966.87	3.250	$1,003.37	$3,970.24		$15,880.95
01/15/2036	$2,990.98	3.250	$979.26	$3,970.24		
04/15/2036	$3,015.28	3.250	$954.96	$3,970.24		
07/15/2036	$3,039.78	3.250	$930.46	$3,970.24	$15,880.95	
10/15/2036	$3,064.48	3.250	$905.76	$3,970.24		$15,880.95
01/15/2037	$3,089.37	3.250	$880.86	$3,970.24		
04/15/2037	$3,114.48	3.250	$855.76	$3,970.24		
07/15/2037	$3,139.78	3.250	$830.46	$3,970.24	$15,880.95	
10/15/2037	$3,165.29	3.250	$804.95	$3,970.24		$15,880.95
01/15/2038	$3,191.01	3.250	$779.23	$3,970.24		
04/15/2038	$3,216.94	3.25	$753.30	$3,970.24		
07/15/2038	$3,243.07	3.25	$727.16	$3,970.24	$15,880.95	
10/15/2038	$3,269.42	3.25	$700.81	$3,970.24		$15,880.95
01/15/2039	$3,295.99	3.25	$674.25	$3,970.24		
04/15/2039	$3,322.77	3.25	$647.47	$3,970.24		
07/15/2039	$3,349.76	3.25	$620.47	$3,970.24	$15,880.95	
10/15/2039	$3,376.98	3.25	$593.26	$3,970.24		$15,880.95
01/15/2040	$3,404.42	3.25	$565.82	$3,970.24		
04/15/2040	$3,432.08	3.25	$538.16	$3,970.24		
07/15/2040	$3,459.97	3.25	$510.27	$3,970.24	$15,880.95	
10/15/2040	$3,488.08	3.25	$482.16	$3,970.24		$15,880.95
01/15/2041	$3,516.42	3.25	$453.82	$3,970.24		
04/15/2041	$3,544.99	3.25	$425.25	$3,970.24		
07/15/2041	$3,573.79	3.25	$396.44	$3,970.24	$15,880.95	
10/15/2041	$3,602.83	3.25	$367.41	$3,970.24		$15,880.95
01/15/2042	$3,632.10	3.25	$338.13	$3,970.24		
04/15/2042	$3,661.61	3.25	$308.62	$3,970.24		
07/15/2042	$3,691.36	3.25	$278.87	$3,970.24	$15,880.95	
10/15/2042	$3,721.36	3.25	$248.88	$3,970.24		$15,880.95
01/15/2043	$3,751.59	3.25	$218.64	$3,970.24		
04/15/2043	$3,782.07	3.25	$188.16	$3,970.24		
07/15/2043	$3,812.80	3.25	$157.43	$3,970.24	$15,880.95	
10/15/2043	$3,843.78	3.25	$126.45	$3,970.24		$15,880.95
01/15/2044	$3,875.01	3.25	$95.22	$3,970.24		

04/15/2044	$3,906.50	3.25	$63.74	$3,970.24		
07/15/2044	$3,938.24	3.25	$32.00	$3,970.24	$15,880.95	$11,910.71
	$303,604.00		$191,599.38	$495,203.38	$495,203.38	$495,203.38